



November 5, 2025

To Whom It May Concern

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Notice regarding Revision of Full-Year Earnings Forecasts and Recording of Impairment Losses (Consolidated)

Teijin Limited has revised the consolidated earnings forecasts for the fiscal year ending March 31, 2026 (April 1, 2025 to March 31, 2026), which were announced on August 5, 2025, in light of its recent performance.

The Company also announces that impairment losses have been recorded in its consolidated financial statements for the six months ended September 30, 2025, as shown below.

Details

1. Revision of consolidated earnings forecasts for the fiscal year ending March 31, 2026

	Revenue	Adjusted operating income	Operating income	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecast (A)	million yen 860,000	million yen 35,000	million yen 20,000	million yen 12,000	yen 62.26
Revised forecast (B)	860,000	25,000	5,000	(10,000)	(51.85)
Change (B – A)	-	-10,000	-15,000	-22,000	-
Change (%)	-	-28.6%	-75.0%	-	-
(Reference) Fiscal year ended March 2025	1,005,471	27,594	(71,828)	28,347	147.15

[Reasons for revision of earnings forecasts]

Considering factors such as the revision of sales volume in the carbon fibers business of the Materials segment and the decrease in profit and loss accounted for the equity method as a result of the conclusion of a share transfer agreement involving the equity-method affiliate in the Others segment, we have revised the adjusted operating income forecast downward from the previous one. The forecasts for operating income, profit attributable to owners of parent and basic earnings per share have also been revised downward from the previous ones, primarily due to the recording of an impairment loss on fixed assets of the aramid business, in addition to the factors behind the revision

of the adjusted operating income forecast.

As for our shareholder return policy, we aim to pay performance-linked dividends, with a payout ratio of 30% as a guideline, while giving consideration to stable and continuous dividends in shareholder returns. Although the earnings forecasts have been revised downward, we maintain the dividend forecast of 50 yen per share (including an interim dividend of 25 yen per share) for the fiscal year ending March 31, 2026, from the perspective of dividend payout with consideration to stable and continuous dividends.

2. Recording of impairment losses (consolidated)

In the consolidated earnings for the six months ended September 30, 2025, 48.4 billion yen was recorded as an impairment loss on fixed assets of the aramid business. In the aramid business, it is expected to be difficult to achieve the business plan due to the intensifying competition in key applications and the impact of exchange rate fluctuations (the appreciation of the euro) against the backdrop of uncertainty in trade policy of the United States. Since there was an indication of impairment, an impairment test was conducted. As a result, the recoverable amount of fixed assets of the aramid business was determined to be lower than their carrying amount. Therefore, the impairment losses of 41.7 billion yen and 6.7 billion yen were recorded in “Cost of sales” and “Selling, general and administrative expenses,” respectively.

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