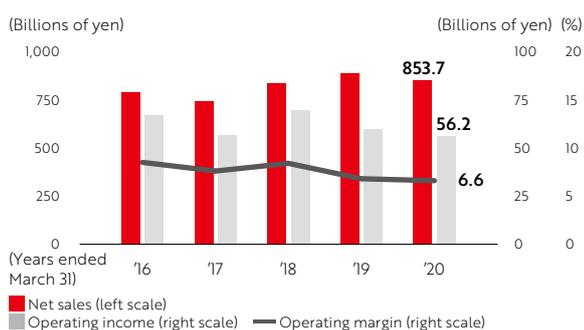


Eleven-Year Consolidated Financial Summary

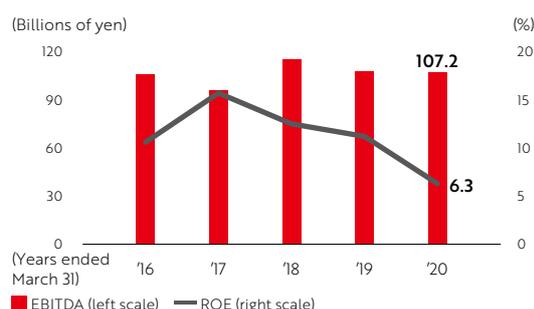
Years ended/As of March 31	2010	2011	2012	2013	2014
Operating Results					
Net sales	¥765,840	¥815,656	¥854,371	¥745,713	¥784,425
Operating income	13,436	48,560	34,044	12,358	18,078
Profit (loss) attributable to owners of parent	(35,684)	25,182	11,979	(29,131)	8,356
Financial Position					
Total assets	¥823,071	¥761,535	¥762,118	¥762,399	¥768,411
Interest-bearing debt	320,285	267,400	261,034	270,765	281,524
Shareholders' equity	271,306	284,236	292,030	271,252	281,680
Cash Flows					
Cash flows from operating activities	¥ 80,433	¥ 77,132	¥ 53,669	¥ 64,305	¥ 38,587
Cash flows from investing activities	(33,437)	(27,745)	(35,165)	(37,868)	(47,279)
Free cash flow	46,996	49,387	18,504	26,437	(8,692)
Cash flows from financing activities	(42,949)	(42,063)	(14,123)	(12,606)	(7,902)
Management Indicators					
ROE (%)	(12.4)	9.1	4.2	(10.3)	3.0
ROIC (based on operating income) (%)	2.1	8.5	6.3	2.3	3.4
EBITDA	¥ 75,315	¥104,971	¥ 86,348	¥ 59,234	¥ 63,742
Per Share Data					
Profit (loss) attributable to owners of parent	¥ (181.3)	¥ 128.0	¥ 60.9	¥ (148.1)	¥ 42.5
Shareholders' equity	1,381.2	1,444.0	1,483.5	1,380.0	1,433.1
Cash dividends	10.0	25.0	30.0	20.0	20.0
Other Data					
Capital expenditure	¥ 36,314	¥ 29,249	¥ 32,294	¥ 36,261	¥ 30,182
Depreciation and amortization	61,879	56,410	52,304	46,877	45,664
R&D expenses	33,356	31,483	31,845	33,184	32,234
Number of employees	18,778	17,542	16,819	16,637	15,756

Notes: 1. The U.S. dollar amounts represent translations of Japanese yen, for convenience only, at the rate of ¥108.83 to US\$1.00, the prevailing exchange rate at March 31, 2020.
 2. Throughout this integrated report, return on equity (ROE) is calculated as profit attributable to owners of parent divided by the average shareholders' equity between the beginning and the end of the fiscal year. The debt-to-equity ratio is calculated as interest-bearing debt at year-end divided by shareholders' equity at year-end. Shareholders' equity is calculated as total net assets at year-end, less subscription rights to shares at year-end and non-controlling interests at year-end.

Net Sales/Operating Income/Operating Margin



EBITDA/ROE

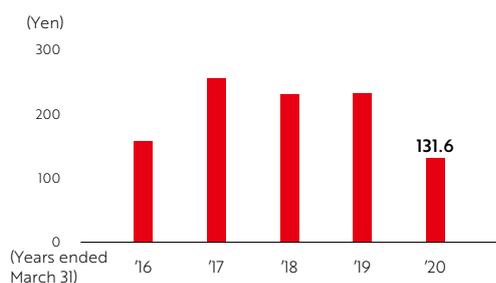


					Millions of yen	Percentage change	Thousands of U.S. dollars
2015	2016	2017	2018	2019	2020	2020/2019	2020
¥786,171	¥790,748	¥741,292	¥834,986	¥ 888,589	¥ 853,746	-3.9%	\$7,844,767
39,086	67,130	56,512	69,823	60,000	56,205	-6.3%	516,448
(8,086)	31,090	50,133	45,556	45,057	25,252	-44.0%	232,032
¥823,695	¥823,429	¥964,053	¥981,967	¥1,020,654	¥1,004,223	-1.6%	\$9,227,446
308,246	303,298	376,218	344,242	369,195	381,928	3.4%	3,509,400
287,074	300,113	338,384	392,925	410,727	394,162	-4.0%	3,621,814
¥ 76,030	¥ 80,641	¥ 79,040	¥ 80,092	¥ 80,899	¥ 94,214		\$ 865,699
(49,624)	(40,323)	(127,650)	(51,307)	(41,288)	(67,922)		(624,111)
26,406	40,318	(48,610)	28,784	39,611	26,291		241,579
10,394	(8,317)	63,765	(31,485)	(15,353)	(8,059)		(74,051)
(2.8)	10.6	15.7	12.5	11.2	6.3		
7.1	12.7	10.0	11.2	9.3	8.7		
¥ 82,116	¥106,024	¥ 95,843	¥115,478	¥ 107,551	¥ 107,156		\$ 984,618
					Yen		U.S. dollars
¥ (41.1)	¥ 158.2	¥ 254.9	¥ 231.3	¥ 232.4	¥ 131.6		\$ 1.21
1,460.4	1,526.2	1,720.1	1,986.3	2,141.3	2,053.6		18.87
20.0	35.0	55.0	60.0	70.0	60.0		0.55
					Millions of yen		Thousands of U.S. dollars
¥ 28,098	¥ 38,341	¥ 46,224	¥ 44,610	¥ 62,828	¥ 68,622		\$ 630,543
43,030	38,894	39,331	45,655	47,551	50,950		468,161
32,366	33,285	35,417	35,926	36,423	34,482		316,843
15,780	15,756	19,292	19,711	20,671	20,075		

3. Return on invested capital (ROIC) based on operating income is calculated as operating income divided by the average invested capital between the beginning and the end of the fiscal year, while earnings before interest, tax, depreciation and amortization (EBITDA) is calculated as operating income plus depreciation and amortization. Invested capital is calculated as net assets plus interest-bearing debt, minus cash and deposits.

4. The Company has applied the "Partial Amendments to Accounting Standard for Tax Effect Accounting (ASBJ Statement No. 28, February 16, 2018)" from fiscal 2018, and the posted figures for total assets in fiscal 2017 have had these accounting standards retroactively applied.

Profit Attributable to Owners of Parent per Share*



* Reflects the impact of changes in share numbers due to the consolidation of shares on October 1, 2016

Total Assets/Interest-Bearing Debt/Debt-to-Equity Ratio

